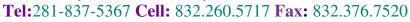


## Financial Services, Inc.

313 S. Hwy 146, Ste. D Baytown, Texas 77520



**Email:** info@pumabusscreation.com **Website:** www.pumabusscreation.com

## **New Client & Consulting Intake Form**

Name of Project, Compan	or Organization:
First Name:	Last Name:
Telephone:	Email Address:
	ner? If yes, please provide the name, contact information, and title of the
	I? □ No □ Yes. If yes is it a DBA, LLC, INC or NP?
	N (Employee Identification Number)?   No  Yes,
If yes EIN:	If no I will ask for your social security number
to apply for the EIN. If ok	list it here .

What are 1-3 key things you need help with?
What is the vision for your organization, company, or project?
How do you see me helping you?
Will you need a Copyright, Trademark or Patent? If yes, advised when it was first used in commerce and used in public forum.

Do you have a website or online content, blogs, books, etc.? If yes, please list.
Do you have any social media accounts? If so, please list the username and site.
In what ways are you thriving or marketing yourself?
In what ways do you want to grow or change?